

Budget Worksheet

This optional worksheet can be used to help you determine how much of your educational expenses will not be covered by your current resources. Use this as a learning tool to help you find areas in your budget where you can reduce your expenses.

For a fall and spring estimate your expenses and resources for a total of 9 months.

For a one semester (you will be attending one semester only), estimate your expenses and resources for 5 months.

Estimated Expenses for the Academic Year

Educational Expenses

Tuition and Fees \$ _____
 Books/Supplies \$ _____

Food/Housing

Groceries & household supplies \$ _____
 Eating out \$ _____
 Rent/Mortgage \$ _____
 Cable/Internet \$ _____
 Phone/Cell phone \$ _____
 Laundry & Cleaning \$ _____
 Utilities
 (Electric, water, trash) \$ _____

Transportation

Gas/Bus \$ _____

Additional Expenses

Auto Insurance \$ _____
 Medical/Dental \$ _____
 Clothing \$ _____

Estimated Resources for the Academic Year

Money from savings \$ _____
 Money from Parent/other \$ _____
 Public Benefit \$ _____
 (AFDC/TANF, SSI, SNAP, \$ _____
 General relief)
 Student Wages \$ _____
 Spouse's/Partner Wages \$ _____
 Child Support \$ _____
 Other \$ _____

Financial Aid:

BOG \$ _____
 Pell Grant \$ _____
 SEOG Grant \$ _____
 CALWorks \$ _____
 FWS \$ _____
 EOPS \$ _____
 CARE \$ _____
 Cal Grant \$ _____
 Scholarship \$ _____
 Other \$ _____

Installment Payments (credit card loans, debt not listed above)

Paid to	For	Amount	Balance	Date of last payment
		\$ _____	\$ _____	
		\$ _____	\$ _____	
		\$ _____	\$ _____	

Total Expenses \$ _____ - Total Resources \$ _____ = difference \$ _____

If you would like help with completing this worksheet, you can call the Financial Aid Literacy Specialist at (707) 476-4183.